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SHARTSIS FRIESE LLP ONE MARITIME PLAZA EIGHTEENTH FLOOR SAN FRANCISCO, CA 94111 other hand, entered into on or about February 9, 2004. I executed this Subscription Agreement on behalf of CorMatrix and that is my signature on page 10 of the Subscription Agreement. Exhibit A includes a true and correct copy of the Shareholder's Agreement by and between CorMatrix, on the one hand, and Purdue Research Foundation, Inc., on the other hand, entered into on or about November 16, 2001. Exhibit A also includes a true and correct copy of a fax coversheet wherein I faxed, among other things, the above-referenced Subscription Agreement to Mr. Robert LaDuca. That fax transmission occurred on or about February 9, 2004.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed on June 12, 2007, at \_\_\_\_\_\_\_\_\_, Georgia.

JOHN THOMAS

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